

2023 Final Round



12th Annual NIBC Conference

NIBC

NEW YORK TORONTO VANCOUVER



ITINERARY

Day 1 – Wednesday (March 1st, 2023)

6:00am – 6:00pm

Case Resolution & Boardroom Presentations

7:00pm – 9:00pm

ADA CPA Presents
Opening Reception

Day 2 – Thursday (March 2nd, 2023)

8:00am – 9:30am

Refreshments

9:30am – 10:00am

NIBC Presents: Introduction & Opening Remarks

10:00am – 10:30am

Moelis Presents
Investment Banking Deal Presentation | *Alex White*

10:30am – 11:30am

Moelis Presents
Investment Banking Panel

11:30am – 12:30pm

GoldenTree Presents
Digital Assets Panel

12:30pm – 1:30pm

Lunch Break

1:30pm – 2:30pm

Warburg Pincus & Flexpoint Ford Present
Private Equity Panel

2:30pm – 3:30pm

BCI Presents
Private Equity Deal Presentation | *Jordan Anderson*

3:30pm – 4:00pm

Oak Dental Group Presents
Client Perspective Presentation | *Raman Khattria*

4:00pm – 6:00pm

CIBC & TD Present
Wine & Cheese

6:00pm – 9:00pm

CFA Societies Canada Presents
Gala Dinner | *Keynote: Dr. Amin Shivji*

10:00pm – 12:00am

Evening Event

Day 3 – Friday (March 3rd, 2023)

1:00pm – 3:00pm

Industry Networking and Interviews

3:00pm – 4:00pm

Post-Interview Reception

Investment Banking Deal Presentation

Alex White, Executive Director, Moelis & Co



Alex White is an Executive Director with Moelis & Co. and is based out of Los Angeles. Mr. White joined Moelis in 2018, prior to which he served as a Vice President at TD Securities. He has over a decade's worth of experience executing both numerous debt & equity financings, as well as merger & acquisition assignments, for both Canadian and U.S. based companies. Competitors may find it interesting that Mr. White had previously competed in NIBC 2011 and won first place.



Investment Banking Panel

**Eric
Norman**



Analyst
New York

**Jamie
Bennett**



Analyst
Los Angeles

**Alan
Yang**



Analyst
Los Angeles

**Michael
Duncan**



Analyst
Los Angeles

**Matheson
Kroeker**



Analyst
Seattle

EVERCORE

MOELIS

MOELIS

MOELIS

Goldman
Sachs

Private Equity Panel

Sean
Saggi



Vice President
New York

Joseph
Liu



Vice President
New York

Tejas
Saggi



Associate
New York

Shaurab
Hamal



Analyst
London

Frank
Pan



Analyst
Toronto



BlackRock

WARBURG PINCUS

Brookfield CPP Investments

Private Equity Deal Presentation

Jordan Anderson, Managing Director, BCI



Jordan joined BCI in 2011 and is a member of the senior team in the Infrastructure & Renewable Resources group. Based in Victoria, BCI manages approximately \$210 billion primarily on behalf of various public sector pension plans. Jordan's infrastructure group has investments across 30 countries and all major infrastructure sectors. He sits on the group's Investment Committee and leads the Australian, South American, and Digital Infrastructure teams. Prior to joining BCI, Jordan spent eight years as an investment banker with TD Securities in both Toronto and Vancouver.

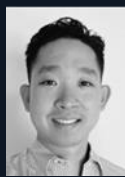
Digital Assets Panel

Jeff
Feng



Co-Founder
San Francisco

James
Chi



Co-Ceo
San Francisco

Glen
Rose



Analyst
Vancouver

Mehtaab
Chandi



Incoming
New York



Client Perspective Presentation

Raman Khattrra, Oak Dental Group

Raman Khattrra comes from an engineering background and has built several businesses in manufacturing, real estate and technology including Oak Dental Group, which is the third largest dental services organization in Canada.

Gala Judging Panel



Ted McGurk



Managing Director
Vancouver, Canada



Alex White



Executive Director
Los Angeles, USA



Owen Blain



Managing Director
Vancouver, Canada



Haroon Chaudhry



Director
Vancouver, Canada



Darren Grant



Managing Director
Vancouver, Canada



Sean Saggi



Vice President
New York, USA



Wine & Cheese and Gala Dinner



Opening Address

Tracey McVicar, Partner at CAI Capital Partners



Tracey is a Partner at the private equity firm CAI Capital Partners and has an extensive background in investment banking including at RBC Capital Markets and Raymond James. Her current and past directorships include the Board of Teck Resources, BC Hydro, Vancouver Board of Trade, UBC Investment Management Trust, and Women Entrepreneurs BC among many others. Tracey's achievements have earned her several accolades, such as WXX's Most Powerful Women in Canada Top 100, Business In Vancouver's Top 40 Under 40, and BC Business Magazine's 50 Most Influential Women in BC.

Gala Keynote

Dr. Amin Shivji, Co-Founder & CEO of 123Dentist



Dr. Amin Shivji is the Co-Founder and CEO of 123Dentist. He was born in Africa and moved to Vancouver in 1973. He graduated from UBC in 1989 with a BSc in Biology and entered the UBC Faculty of Dentistry, graduating in 1993. He has been practicing general dentistry in Vancouver since 1993 and has taken numerous postgraduate courses in Occlusion, Gum Surgery, Cosmetic and Laser Dentistry. Dr. Shivji believes strongly in giving back to the community and has made significant donations to oral cancer research through the BC Cancer Foundation. In July 2022, 123Dentist entered into a merger agreement with Altima and Lapointe Group to create one of the largest dental support organizations in Canada. The transaction was financed by KKR & Peloton Capital Management.

Performance & Sponsor

Rachel N. Kudo, Pianist



Rachel is a world-renowned pianist whose exquisite performances have earned her the admiration of audiences and critics alike. Known for her "heartfelt, courageous, and perfect playing", Rachel has been described by Lübecker Nachrichten as a captivating artist with the highest artistic claim, demonstrating a perfection of technique and precision down to the smallest motivic detail. With an impressive portfolio of performances including at Carnegie Hall's Weill Recital Hall and David Geffen Hall, Rachel is a recipient of numerous accolades and awards, including first prize at the International Johann Sebastian Bach Competition, Davidson Fellow Laureate, and Salon de Virtuosi Grant.

FAZIOLI
MILANO

Ms. Kudo will be performing on a piano made by Fazioli, a high-end maker of hand-built pianos producing only about 100 pianos a year based in Sacile, Italy. Fazioli Pianos has been producing grand and concert grand pianos since 1981, when the company was founded by the engineer and pianist Paolo Fazioli. Passion for music, great artisanship, continuous technological research and strict material selection: these are the elements required for building a Fazioli piano.



STEFANO RICCI

Stefano Ricci is a private family-owned Italian luxury lifestyle brand with headquarters located in Fiesole, Italy.

NIBC Final Round Judges

NEW YORK LOS ANGELES SAN FRANCISCO SEATTLE TORONTO LONDON VANCOUVER

Sean Saggi	<i>Vice President, Flexpoint Ford</i>	Jordan Anderson	<i>MD, BCI</i>
Joseph Liu	<i>Vice President, BlackRock</i>	Joshua Hung	<i>Associate, BCI</i>
Tejas Saggi	<i>Associate, Warburg Pincus</i>	Hester Wang	<i>Analyst, BCI</i>
Alex White	<i>Executive Director, Moelis & Co.</i>	Shaurab Hamal	<i>Analyst, Brookfield</i>
Jamie Bennett	<i>Analyst, Moelis & Co.</i>	Ted McGurk	<i>MD, TD Securities</i>
Michael Duncan	<i>Analyst, Moelis & Co.</i>	Fraser Ince	<i>Vice President, TD Securities</i>
Alan Yang	<i>Analyst, Moelis & Co.</i>	Deniza Peja	<i>Associate, TD Securities</i>
Eric Norman	<i>Analyst, Evercore</i>	Philip Tashin	<i>Associate, TD Securities</i>
Haroon Chaudhry	<i>Director, BMO Capital Markets</i>	Alex Saunders	<i>Analyst, TD Securities</i>
Kevin Lowe	<i>Vice President, BMO Capital Markets</i>	Anthony Hu	<i>Director, CIBC Capital Markets</i>
Henry Zhang	<i>Associate, BMO Capital Markets</i>	Owen Blain	<i>MD, CIBC Capital Markets</i>
Franklin Wang	<i>Associate, BMO Capital Markets</i>	Justin Yu	<i>Associate, CIBC Capital Markets</i>
Taya Hanson	<i>Associate, BMO Capital Markets</i>	Laura MacDonald	<i>Associate, CIBC Capital Markets</i>
Brett Hennessey	<i>Analyst, BMO Capital Markets</i>	Arman Dhillon	<i>Analyst, CIBC Capital Markets</i>
Jason Brennan	<i>Analyst, BMO Capital Markets</i>	Derek Wiebe	<i>Director, Scotiabank</i>
Julian Patel	<i>Analyst, BMO Capital Markets</i>	Jordan Huang	<i>Associate Director, Scotiabank</i>
Tiffany Griesbach	<i>Analyst, BMO Capital Markets</i>	Jesse Woo	<i>Associate Director, Scotiabank</i>
Frank Pan	<i>Analyst, CPP Investments</i>	Gurman Sihota	<i>Associate, Scotiabank</i>
Matheson Kroeker	<i>Analyst, Goldman Sachs</i>	Noah Sayani	<i>Analyst, Oak Hill Advisors</i>



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Founded in 2007, the National Investment Banking Competition brings together over 2,000 students from 200 universities and 150 professionals in a worldwide competition. NIBC was founded on the guiding principle of giving students from any background an opportunity to develop their skills and connect with investment banking recruiters.

NIBC

Sponsors & Partners

Platinum		Gold				
Bronze						
Current and Past Participants						

Organizing Team



Mehtaab Chandhi

Rishabh Dagar

Lavina Yuen

Bob Han

Doris Huang

Glen Rose

Patrick Braun

Benjamin Carter

Eliza Ponomareva

Spencer Peterson

Miguel Li

Ayano Shirakawa